

Grocery Management System (GMS) Release Notes 3.4 for Store Operators

(Effective Saturday February 10, 2018)

A number of upgrades to GMS will enhance user functionality and ability. The GMS Release Notes 3.4 for Store Operators focuses on the following:

- Portal Modifications
- Order Management
 - Order Extract
 - Order Decline
- Invoice Access
- Electronic Data Interchange (EDI)

Portal Modifications

Enhancements to the grocer portal include:

1. Modifications to My Order History panel:
 - a. Increased sorting functionality is available where there are up and down arrows next to Purchase Order, Order Date, Status and Total Price:

Order History

Filter By
 None Purchase Order Number Date Range

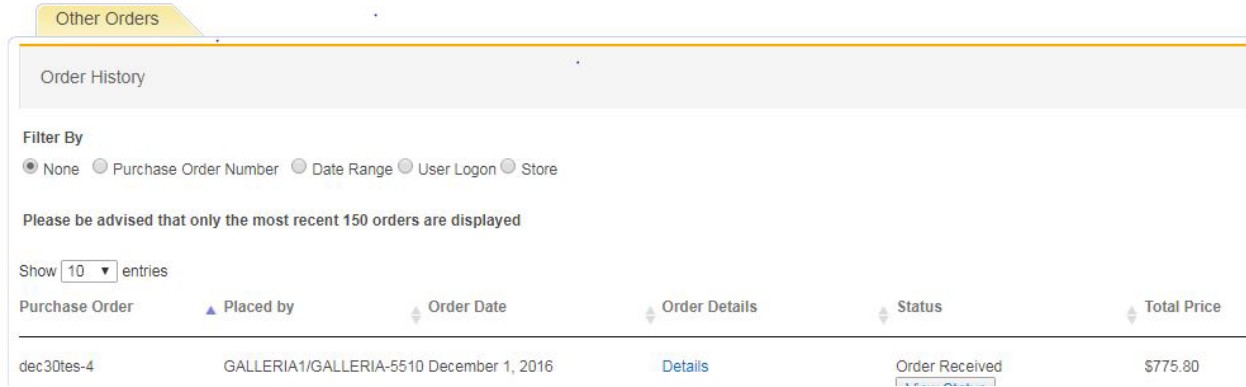
Please be advised that only the most recent 150 orders are displayed

Show entries

Purchase Order	Order Date	Order Details	Status	Total Price	
1DONOTSHIP	June 8, 2016	Details	Order Received View Status	\$112.96	Re-Order

2. Modifications to the Other Order History panel:

- a. Increased sorting functionality is available where there are up and down arrows next to the column headers for Purchase Order, Placed By, Order Date, Status and Total Price:



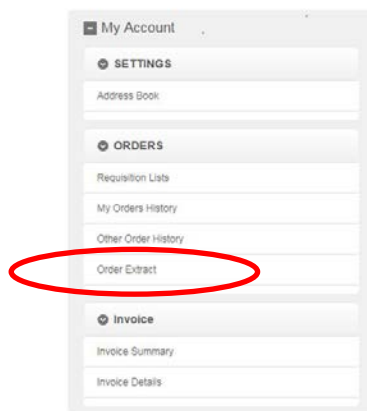
The screenshot shows the 'Other Orders' panel with a table of order history. The table has columns for Purchase Order, Placed by, Order Date, Order Details, Status, and Total Price. Each column header has a small upward and downward arrow indicating sorting functionality. The first row of data shows the purchase order 'dec30tes-4', placed by 'GALLERIA1/GALLERIA-5510' on 'December 1, 2016', with a status of 'Order Received' and a total price of '\$775.80'. A 'Details' link is visible under the Order Details column.

Purchase Order	Placed by	Order Date	Order Details	Status	Total Price
dec30tes-4	GALLERIA1/GALLERIA-5510	December 1, 2016	Details	Order Received	\$775.80

Order Management

Order Extract

The Order Extract is designed to allow store operators access to information in GMS in a format that can be used for operational purposes. This raw data dump is available on demand and is downloadable in CSV format to be sorted by the user. Data is available at the line item level and can be filtered by date and store number. The extract is accessible through 'My Account' and by selecting 'Order Extract'.



Order Decline

Supplying sources decline to fill grocery purchase orders for a variety of reasons including, but not limited to, inventory availability, location of grocery store and ordered quantity. When a supplying source declines to fulfill an order, GMS will populate the purchase order with zero '0' cases acknowledged and shipped and update order status to Declined. The grocer should not expect delivery of a declined order and receipts cannot be entered in GMS for a declined order.

If the order contains one supplying source and the order is declined, the then status will display 'Order Declined'.

TP121901	METROCORP4/METRO-5010	December 19, 2017	Details		Order Declined View Status		\$401.60			
TP121901	Supplying Source	Orders	Available	Preliminary Delivery Date	Estimated Delivery Date	Shipped Qty	Received Date	Received	Deemed Receipt	X
Sleeman Clear 6 PK-B SKU : 0698209	TBS	10	0			0				

If the order contains several supplying sources, and only some items are declined, the order status displayed is that of the most recent line item. As below, Amsterdam is declined, but Calamus is received; order status 'Received' is displayed. The boxes are greyed out on the declined items and Available and Shipped Quantity is zero. When an item is declined, the other boxes cannot be used.

hpdec0001	November 27, 2017	Details		Order Received View Status						
hpdec0001	Supplying Source	Orders	Available	Preliminary Delivery Date	Estimated Delivery Date	Shipped Qty	Received Date	Received	Deemed Receipt	X
Amsterdam Downtown Brown Ale SKU : 0142331	AMSTERDAM BREWING COMPANY	10	0			0				
Amsterdam Natural Blonde SKU : 0142356	AMSTERDAM BREWING COMPANY	10	0			0				
13 Steely Chardonnay (Calamus) SKU : 0210062	CALAMUS ESTATE WINERY	10	10		30-Nov-2017	0	4-Dec-2017	5		
13 Cabernet (Calamus Estate) SKU : 0483990	CALAMUS ESTATE WINERY	10	10		30-Nov-2017	10	4-Dec-2017	10		

Invoice Access

Store Level users can now view and download invoices in their GMS account. To obtain access to invoices in GMS, please fill in a GMS IT access form indicating the store level users that require access. For details on invoice access in GMS, please refer to the LCBO GMS Store Operator Manual (May 2017) available on the grocery operations website at www.lcbowholesaleoperations.com.

Electronic Data Interchange (EDI)

GMS is EDI capable with grocers and supplying sources. Any grocery customer interested and in pursuing EDI as a means of integrating order information into existing internal systems should contact Grocery Operations at wholesaleservice@lcbo.com. Grocery Operations IT can organize working sessions with you to scope out EDI requirements for implementation in 2018.