

Program Update

November 18, 2022



Agenda

George Soleas
President & CEO, LCBO

Welcome and Introduction

Mark Nasr

Sr Vice President, Marketing, eCommerce & Products, Air Canada Aeroplan update

Heather Andrew Director, Loyalty, LCBO

Aeroplan results at LCBO

All



Industry and consumer recognitions show increased program confidence since relaunch, across program features

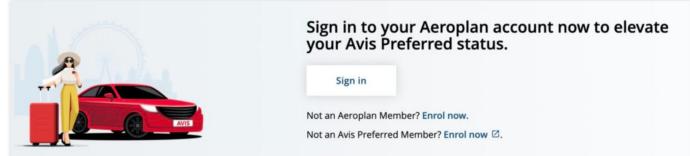


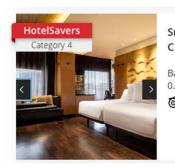
Beyond flight, Aeroplan is starting to own the entire travel space

HotelSavers: Great Rewards Value at 7,000+ hotels



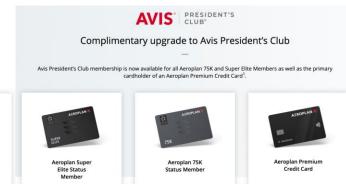












Plus:

- Members earn points and have access to exclusive deals at 39 hotel brands + Avis & Budget
- Members of major hotel programs (e.g. Marriott, Accor, IHG...) can convert their points to Aeroplan



Strategic partnership with Emirates

- Air Canada and Emirates customers will have access to 46 points across North America, Asia, the Middle East and Africa through codeshare tickets
- Enhanced customer offering implemented with the issuance of a single ticket and baggage transfers through to the final destination

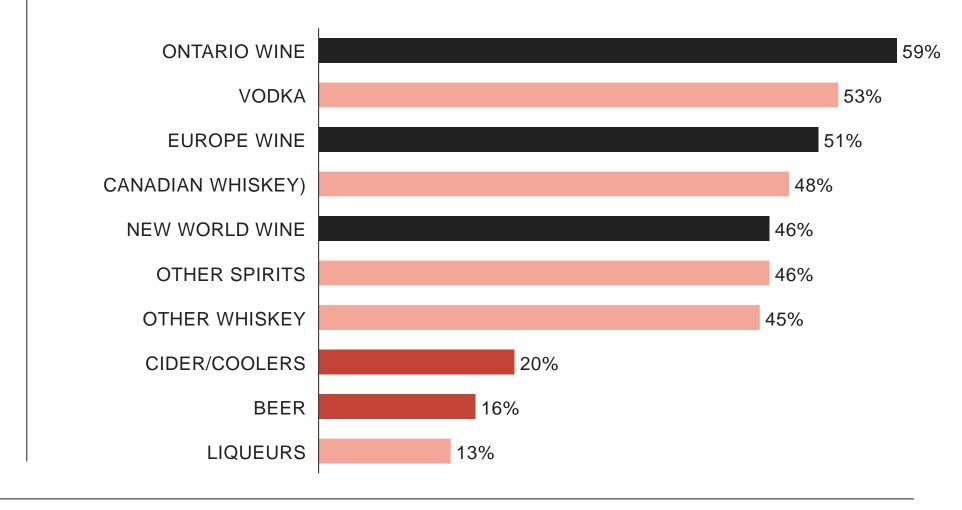




Bonus offer results by category

Estimated Incremental Aeroplan Market Share Growth by Product Category

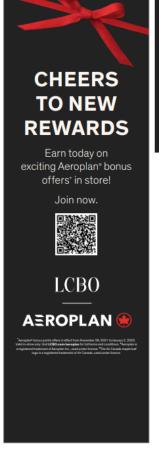
(For all offers through P7, numbers in brackets represent number of promotions since launch)



Aeroplan Membership Growth LCBO activities

Aeroplan membership growth has been a key focus for the LCBO and Aeroplan

In-Store signage







Online banner



Join in Seconds. Earn Today.

Becoming a member is easy and free. Sign up now and start earning points right away.

In-store long weekend acquisition campaigns with dedicated Aeroplan Ambassadors to drive acquisition and engagement

Ghost kits (July)

+

Ghost kits (October)



Aeroplan Membership Growth activities

Aeroplan membership growth has been a key focus for the LCBO and Aeroplan





Aeroplan Everyday Earn – Summer Campaign

(June 24 – July 20)

- Tactics:
 - DOOH Targeted underpenetrated markets (Hamilton, Windsor, London, Orleans, Brampton, Pickering, Oshawa, Peterborough, Kitchener, Brantford, Thunder Bay). Cross-referenced with location specific mapping (LCBOs/Starbucks) Exposure confined to Wed. to Sun.
 - Paid Social Targeted look-a-likes and leveraged interest and location specific data.



Aeroplan Membership Growth Aeroplan activities

Aeroplan membership growth has been a key focus for the LCBO and Aeroplan partnership





Aeroplan Everyday Earn – Holiday Campaign (Nov 17 – Dec 31)

- .Objectives:
 - Drive member acquisition and engagement (earning & redeeming with retail partners).
- Tactics:
 - Paid Social & PR Targeted to look-a-likes and specific criteria (interest-based and location specific data).
 - Unaddressed DM eStore gift guide targeted to FSAs with a high propensity of Aeroplan member (Nov 1, 250k).
 - Activations
 - Eaton Centre (Nov 17 20)
 - Union Bay Kiosk (Nov 18 21)
 - Holiday Market Out of province (Dec)



Aeroplan supports LCBO promotional offers each period through their owned channels



Air Canada website



Banner



ENTER FOR A CHANCE TO WIN 100,000

bundled offers

Taker For a charge to vie 1 of 4 person, of 100,000 Averagine paints with Netty Conel, Whites: 1 Tain's recouply points for a trip to flumps or a \$1,000,000 person.

ENTER NOW

Earn big on

Tare ever more flowus points; when you stop select bundled offset motoring 200+1004 products self-flow 1, 2022.

Minor nave

Get inspired for a trip to Iroland

Final temperation and new points, with the factors of System of the LCSO. Place, Aerophic remedient, son, you there paints forward a direct non-dop highly to Section with the Company.

Banks name

Partner Page







points for USO gift cents?

NEW! LCBO BONUS OFFERS

Look for these bonus affors in-store, or shop anline newl

Keep naming on traines offers to redirect the great respects science (No. 5, 202 paints for a \$16 gdt cont).

Should now you

FOREST PRINTERS



EARN POINTS TWICE



BHOP for your decounts boson products in store.

RESM your digital or physical beeoples membership could at the book to core paints.

REACK mean more points by paying with on Averages model card.



Redeem 1,000 points for a \$10 LCBO gift card

With bonus offers in more, reading 1,000 paties to even motion. Redeen year potent for giff chests or stone there up for brovel and more.

Declarate provi

Aeroplan Routes email – Ireland

Deployed: Oct 14th



FALL IN LOVE WITH IRELAND'S FLAVOURS BEFORE YOU FLY



With a tasty selection of fine Irish imports at the LCBO², you'll be toasting "Sláinte!" in no time.

Shop now





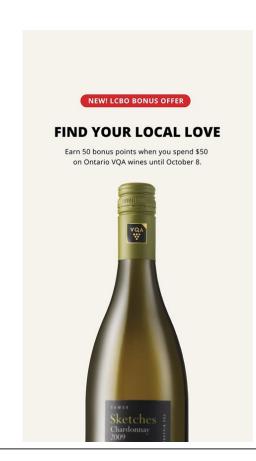
With a bedy selection of live Stall largards at the LCRC+, you'd be booking.

P7 VQA offer

Spend \$50 or more on VQA wines and get 50 bonus points

P7 – Organic social (Instagram Story)

Date: Sept 21



P7 ac.com carousal banner

Date: Sept 21 - Sept 25



Earn 50 bonus points

P8 Forty Creek Promotion

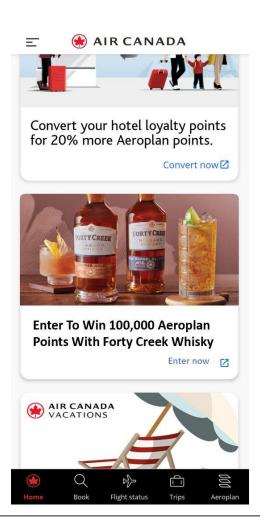
P8 Organic social (Instagram Story)

Date: w/o Oct 24

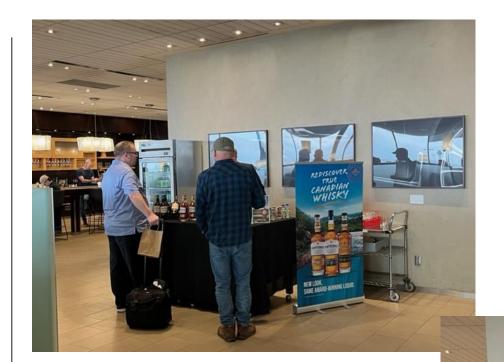


P8 – AC Mobile app banner

Date: Oct 10-16



P8 Forty Creek Promotion



Air Canada Lounge tasting

Dates: Oct 11, 17, 24 and 31

Times: 4 hours per day



Wines of Germany offer

In Market: P5



Offer Objective: To encourage the trial and purchase of German wines

Offer: Buy 2 or more German wines & get 100 bonus points

Support:

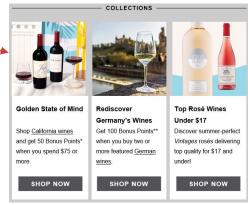
- In-store signage
- Promotional email
- Online badging & banners
- Feature page

Results:

- Comprehensive results will be shared with the Trade organization including:
 - Promotion impact
 - New vs Repeat
 - Responder demographics







Wines of California offer

In Market: P5



Offer Objective: To encourage the trial and purchase of wines from California

Offer: Spend \$75 or more on wines from California & get 50 bonus points

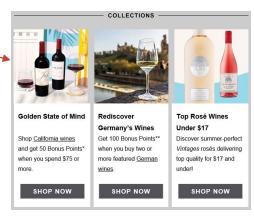
Support:

- In-store signage
- Promotional email
- Online badging & banners
- Feature page

Results:

- Comprehensive results will be shared with the Trade organization including:
 - Promotion impact
 - New vs Repeat
 - Responder demographics







RTD Promotion

In Market: P5

















*Terms & Conditions

Offer Objective: To encourage the trial and purchase and increase in basket of select RTDs

Offer: Buy any 8 of the RTDs on Aeroplan bonus and get 100 bonus points

Support:

- In-store signage
- Promotional email
- Online banners

Results:

 The offer promoted trial and encouraged AE customers to buy more featured RTDs



Aeroplan Promotional Opportunities

Aeroplan Block Pile In-Store



Activated each period in dedicated location in-store for Wines and Spirits

Encourage Case Sales



Offer example: buy a case of wine and get enough points for a \$10 LCBO Gift Card

New Product Launch Packages



Add an Aeroplan bonus offer to your new product to encourage customer trial and get added reporting

Special Promotions

Work with your Merchandising partner to discuss opportunities such as offers for wines from a specific region

Aeroplan Channel Activations

Support large promotions with activations in Aeroplan and Air Canada channels such as:

- Tastings in lounge, featured products
- Features in Aeroplan activations
- In lounge/on plane give aways

FY23/24 Aeroplan Promotional Calendar

Period	Aeroplan Trade Opportunity
P1	Online Offer: Wine Case promotion
P2	Buy 3 or more bonus products & get 2x points Buy any Rosé and be entered in a chance to win flights
P3	Buy any bonus product and be entered in a chance to win flights
P4	Buy 2 or more bonus products & get 2x points
P5	Buy any 8 RTDs on bonus and get 100 points
P6	Buy any 8 Beers or Ciders on bonus and get 100 points
P7	Available for Ontario wines/VQA focused offer
P8	Buy any participating bonus Whisky products and be entered in a contest to win flights
P9	BF/CM - Buy 3 or more bonus products and get 3X bonus points Buy any bonus product and be entered in a chance to win flights
P10	Buy 3 or more bonus products & get 2x points NYE: Offer focused on wines and champagnes - tbc
P11	Buy 2 or more bonus products & get 2x points
P12	Buy 3 or more bonus products & get 2x points
P13	Buy any bonus product and be entered in a chance to win flights

Summary

- The Aeroplan member is a valuable LCBO customer and Trade partners have a unique opportunity to leverage Aeroplan bonus offers to target this customer group.
- With the available demographic and shopping behavior information the Trade can identify the products that would benefit from targeting these customers with special offers
- Test and learn test different offers in different periods to better understand which offer is the most effective to drive your business objectives
- Remember to submit applications to participate in these great promotional opportunities – in particular the deadline for P5 and P6 is fast approaching.
- AND reach out to your Category partner to talk about where Aeroplan can fit into new product launches, rebrands or focus times for your products